



Smith Marion & Company, LLP

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FOR IMMEDIATE RELEASE

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Smith Marion & Co. Employees Volunteer for the VITA Program

January 30th 2014, —Smith Marion & Co. employees Kendra Dockham and Roxanne Garcia are volunteering with the VITA Program at Cal State San Bernardino the weekends of January 25th and February 1st. VITA was founded in 1971, by Gary Iskowitz. The program offers free tax preparation to low income individuals and families, for non-English speakers, low-income elderly and the disabled.

The Cal State San Bernardino VITA site is primarily run by student volunteers; Dockham and Garcia will be supervising the students as they prepare for the program. VITA volunteers are trained and certified by the IRS prior to volunteering. Currently there are over 12,000 VITA locations and every year they provide over 100,000 free tax returns in communities all over the country.

Daniel Gregory, Firm Administrator at Smith Marion & Co. says, “VITA is a wonderful program. I am very excited that Smith Marion & Co. is able to partner with VITA and be a part of the great work they are doing.”

Kendra Dockham, Senior Associate at Smith Marion & Co., graduated from California State San Bernardino in 2011 with a Bachelors of Science in Business Administration and a concentration in Accounting. Dockham began her career with Smith Marion & Co. in June 2012 specializing in auditing and accounting for government and non-profit clients.

Roxanne Garcia, Senior Associate at Smith Marion & Co., has been working with the company since July of 2008. She graduated from California State San Bernardino in 2006 with a Bachelors of Science in Business Administration and a concentration in Accounting. Garcia specializes in auditing and tax preparation for non-profit businesses.

ABOUT SMITH MARION & CO., LLP

Smith Marion & Co., LLP was founded in 1983 by William P. Smith and David B. Marion. Over the last several years, the company has experienced tremendous growth. In November 2012, the firm merged with Streit and Peters, CPAs, a California firm. Marion credits their staff of high-quality, committed professionals, who have invested in their training, development and growth, to the success of the company. The firm also takes pride in the growth of their client base, which has grown mainly from positive client referrals. The firm is licensed to operate in California, Tennessee, and Kentucky, with practice privileges in Idaho and Utah. The company services clients nationwide.

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